

**LEECH TISHMAN ROBINSON BROG, PLLC**

One Dag Hammarskjöld Plaza

885 Second Avenue, 3rd Floor

New York, New York 10017

Clement Yee

*Attorneys for Debtors and Debtors in  
Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

Chapter 11

In re:

**26 BOWERY LLC and  
2 BOWERY HOLDING LLC,**

Debtors.

-----X

Case No.: 22-10412 (MG) and  
22-10413 (MG)  
(Jointly Administered)

**FEE STATEMENT OF  
LEECH TISHMAN ROBINSON BROG, PLLC FOR  
COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS ATTORNEYS FOR THE DEBTORS FOR SEPTEMBER 2024**

<b>Name of Applicant:</b>	Leech Tishman Robinson Borg PLLC ("LTRB")
<b>Retained to Provide Professional Services to:</b>	26 Bowery LLC (" <u>26 Bowery</u> ") 2 Bowery Holdings LLC (" <u>2 Bowery</u> ")
<b>Date of Retention:</b>	May 31, 2022 (ECF Doc. 40), effective as of May 16, 2022
<b>Period for Which Compensation and Reimbursement is Sought:</b>	September 2024
<b>Amount of Compensation Sought as Actual, Reasonable and Necessary:</b>	26 Bowery: \$8,844.00 2 Bowery: \$5,832.50
<b>Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:</b>	26 Bowery: \$868.70 2 Bowery: \$38.73

This statement is the fee statement ("Fee Statement") of LTRB, counsel to 26

Bowery and 2 Bowery (together, “Debtors”) in the above-captioned cases, for the month of September 2024 (“Fee Period”), filed pursuant to the *Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses of Professionals* (ECF Doc. 67) (“Monthly Compensation Order”). LTRB hereby requests: (a) payment of compensation in the amount of (i) \$8,844.00 from 26 Bowery and (ii) \$5,832.50 from 2 Bowery for the Fee Period; and (b) reimbursement of actual and necessary costs and expenses in the amount of (i) \$868.70 from 26 Bowery and (ii) \$38.73 from 2 Bowery incurred by LTRB during the Fee Period in connection with these cases. Attached as Exhibit A hereto are redacted contemporaneously maintained time entries for each professional who provided services during the Fee Period in increments of tenths (1/10) of an hour, which includes an itemization and description of the costs and expenses incurred by LTRB during the Fee Period.

Further, included within this Fee Statement is a recapitulation of the time spent by individual professionals, setting forth the name of each individual who provided services during the Fee Period, their respective billing rates, and the aggregate hours expended by each individual.

Pursuant to LTRB’s customary billing practices, professionals, paraprofessionals and/or staff members maintain records of their billed time for services rendered in connection with the Debtors’ chapter 11 cases. Thereafter, the aggregate time billed by each professional, paraprofessional and/or staff member is multiplied by their respective billing rates. The disbursements consist of an

itemized list all expenses actually incurred by LTRB in connection with its representation of the Debtors including for this period, express delivery and other overnight delivery costs, transcript costs and other expenses incurred as a result of LTRB's representation of the Debtors. There may be disbursements that were incurred during the Fee Period that are not reflected in this Fee Statement, but will appear in the next monthly fee statement because of delays in posting of disbursements, particularly those relating to third-party vendors.

#### **Notice and Objection Deadline**

Pursuant to the Monthly Compensation Order, LTRB has filed and served this Fee Statement by overnight delivery to (a) counsel to Double Bowery Funding LLC, Morrison Cohen LLP, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Joseph T. Moldovan; and (b) the United States Trustee, Alexander Hamilton Custom House, One Bowling Green, Room 534, New York, New York 10004, Attn: Greg Zipes (collectively, (a)-(b) are referred to as "Notice Parties"). The Notice Parties will have **fourteen (14) days after receipt of a Monthly Fee Statement** ("Objection Deadline") to review the Fee Statements and, in the event that a Notice Party has an objection to the compensation or reimbursement sought in the Fee Statement, serve upon the Retained Professional whose statement is objected to and the Notice Parties, a written "Notice of Objection to Fee Statement" setting forth the nature of the objection and the amount of fees or expenses at issue. At the expiration of the Objection Deadline, the Debtors shall promptly pay 80% of the undisputed fees and 100% of the undisputed expenses

identified in each Fee Statement to which no objection has been served in accordance with the Monthly Compensation Order. If an objection is filed, the Debtors shall not pay the fees and/or expenses to which the objection is directed and the objection shall be resolved in accordance with the Monthly Compensation Order.

**WHEREFORE**, pursuant to the Monthly Compensation Order, LTRB requests: (a) compensation in the aggregate amount of \$11,741.20 (which constitutes 80% of \$14,676.50) on account of reasonable and necessary professional services rendered to the Debtors by LTRB; and (b) reimbursement of actual and necessary costs and expenses in the aggregate amount of \$907.43 for a total payment of \$12,648.63.

**Dated:** New York, New York  
October 7, 2024

Respectfully submitted,

By: /s/ Clement Yee  
**Clement Yee**  
**Leech Tishman Robinson Brog PLLC**  
One Dag Hammarskjöld Plaza  
885 Second Avenue, 3rd Floor  
New York, New York 10017  
Telephone No.: 212-603-6300

*Counsel for the Debtors*

## **EXHIBIT A**



LEECH | TISHMAN

## Invoice

**Firm Headquarters**  
525 William Penn Place  
28th Floor  
Pittsburgh PA 15219

26 Bowery, LLC  
Bryan Ryniker  
C/O RK Consultants  
156 Dubois Avenue  
Sea Cliff, NY 11579

October 4, 2024  
Invoice # 332245  
Matter # 104511-0000

*Re: Chapter 11 Bankruptcy*

### Professional Fees

			Hours	Amount
<u>B001</u>	<u>Asset Disposition</u>			
09/03/2024	CKY	Correspond with chambers regarding bid procedures motion (.1); revise motion to shorten (.1); correspond with N. Meyers and G. Ravert regarding service issues (.2).	0.40	210.00
09/03/2024	CKY	Review form of Asset Purchase Agreement (.5); revise same (.2).	0.70	367.50
09/04/2024	CKY	Revise bid procedures (.2); revise motion to shorten regarding motion to approve same (.2); revise and submit order shortening time (.2).	0.60	315.00
09/04/2024	NFM	Review bid procedures sale order (.1); prepare for service of Motion for Bid Procedure Order and Order to Shorten Time for same (.5); electronically file Bid Procedures Motion and Motion to Shorten Time (.6).	1.20	330.00
09/12/2024	CKY	Telephone conference with G. Corbin regarding marketing property.	0.20	105.00
09/12/2024	CKY	Submit Bid Procedures Order.	0.10	52.50
09/16/2024	CKY	Correspond with broker regarding bid deadlines and auction dates.	0.10	52.50

			3.30	\$1,432.50
<u>B003</u>	<u>Case Administration</u>			
09/03/2024	NFM	Revise service lists.	0.40	110.00
09/04/2024	CKY	Telephone conference with chambers regarding hearing dates.	0.10	52.50
09/05/2024	NFM	Electronically file Certificate of Service for Sale pleadings (.2); sign up F. Ringel and C. Yee for upcoming hearing (.1).	0.30	82.50
09/09/2024	CKY	Review invoices (.1); prepare LTRB Fee Statement (.1).	0.20	105.00
09/09/2024	NFM	Electronically file LTRB Aug Fee Statement and DeLotto July Fee Statement (.3); serve same (.2).	0.50	137.50
09/10/2024	NFM	Sign up client for upcoming hearing (.1); prepare documents for C. Yee for upcoming hearing (.3); draft certificate of service for Fee Statements (.1).	0.50	137.50
09/11/2024	NFM	Electronically file COS for Fee Statements.	0.10	27.50
09/12/2024	CKY	Draft Omnibus Fee Order.	0.30	157.50
09/13/2024	CKY	Revise Fee Order.	0.10	52.50
09/13/2024	LASZ	Discussion with C. Yee regarding submitting Scheduling Order and solicitation materials/scheduling/noticing in the event of entry of Scheduling Order.	0.20	127.00
09/13/2024	NFM	Retrieve Bid Procedures Order off PACER and distribute to F. Ringel and C. Yee (.1); update calendar (.2); serve Bid Procedures Order (.7).	1.00	275.00
09/17/2024	NFM	Electronically file Certificate of Service for Bid Procedures Order.	0.20	55.00
			3.90	\$1,319.50

26 Bowery, LLC

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B008 Meetings of Creditors/Status Hearings

09/11/2024	CKY	Prepare for hearing	0.80	420.00
09/12/2024	CKY	Prepare for and attend hearing.	0.60	315.00
			<hr/> 1.40	<hr/> \$735.00

B009 Plan and Disclosure Statement

09/08/2024	CKY	Revise Combined Hearing Motion (.2); draft Ballots (.5); correspond with F. Ringel regarding Plan (.2).	0.80	420.00
09/09/2024	CKY	Revise Plan and Disclosure Statement (.4); correspond with B. Ryinker and D. Kozlowski regarding same (.2).	0.60	315.00
09/09/2024	CKY	Draft Notification of Non-Voting Status.	0.30	157.50
09/09/2024	FBR	Review of Disclosure Statement	1.70	1,419.50
09/09/2024	FBR	Review of Plan.	1.00	835.00
09/10/2024	CKY	Correspond with F. Ringel regarding Plan and Disclosure Statement (.1); finalize Plan and Disclosure Statement for filing (.3); finalize Combined Hearing Motion for filing (.2); correspond with chambers regarding combined hearing (.1).	0.70	367.50
09/10/2024	NFM	Electronically file Plan, Disclosure Statement and Combined Motion.	0.80	220.00
09/12/2024	CKY	Telephone conference with F. Ringel regarding confirmation issues.	0.10	52.50
09/13/2024	CKY	Correspond with D. Kozlowski regarding confirmation issues (.1); correspond with chambers regarding confirmation hearing (.1); revise solicitation materials (.6).	0.80	420.00
09/16/2024	CKY	Submit Scheduling Order.	0.20	105.00
09/17/2024	NFM	Retrieve Combined Plan Scheduling Order off PACER and send to F. Ringel and C. Yee (.1); update calendar for new Plan dates (.1); electronically file Solicitation Plan with Redline (.4); electronically file Solicitation Disclosure Statement with Redline (.4).	1.00	275.00



26 Bowery, LLC

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09/19/2024	NFM	Review and revise Solicitation documents.	0.30	82.50
09/20/2024	NFM	Prepare solicitation documents for upcoming service.	0.50	137.50
09/23/2024	NFM	Review service labels for upcoming Solicitation.	0.50	137.50
09/24/2024	NFM	Prepare and serve Amended Scheduling Order, Plan, Disclosure Statement and Ballots.	1.00	275.00
09/25/2024	NFM	Draft Certificate of Service for Solicitation materials (.3); electronically file same (.2).	0.50	137.50

10.80	\$5,357.00
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**Total Fees**

19.40	\$8,844.00
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Cost/Advances:

Amount

FedEx

868.70

\$868.70

**Total Expenses**

\$868.70

**Rate Summary**

Nathanael F. Meyers	8.80 hours at \$ 275.00/hour	2,420.00
Fred B. Ringel	2.70 hours at \$ 835.00/hour	2,254.50
Lori A. Schwartz	0.20 hours at \$ 635.00/hour	127.00
Clement K. Yee	7.70 hours at \$ 525.00/hour	4,042.50
Total hours:	19.40	8,844.00

**Total Current Charges**

\$9,712.70



LEECH | TISHMAN

**Firm Headquarters**  
525 William Penn Place  
28th Floor  
Pittsburgh PA 15219

## Invoice

2 BOWERY LLC  
Brian Ryniker  
c/o RK Consultants  
156 Dubois Avenue  
Sea Cliff, NY 11579

October 4, 2024  
Invoice # 332246  
Matter # 104512-0000

*Re: Chapter 11 Bankruptcy*

### Professional Fees

			Hours	Amount
<u>B001</u>	<u>Asset Disposition</u>			
09/03/2024	CKY	Correspond with chambers regarding Bid Procedures Motion (.1); revise Motion to Shorten (.1); correspond with N. Meyers and G. Ravert regarding service issues (.2).	0.40	210.00
09/04/2024	NFM	Review bid procedures sale order (.1); prepare for service of Motion for Bid Procedure Order and Order to Shorten Time for same (.5); electronically file Bid Procedures Motion and Motion to Shorten Time (.6).	1.20	330.00
09/04/2024	CKY	Revise bid procedures (.2); revise motion to shorten regarding motion to approve same (.1); revise and submit order shortening time (.2); correspond with N. Meyers regarding service of order shortening time (.1).	0.60	315.00
09/12/2024	CKY	Telephone conference with G. Corbin regarding marketing property.	0.10	52.50
09/12/2024	CKY	Submit Bid Procedures Order.	0.10	52.50
09/13/2024	CKY	Correspond with G. Corbin regarding bid procedures.	0.10	52.50
09/16/2024	CKY	Correspond with broker regarding bid deadlines and auction dates.	0.10	52.50

2 Bowery LLC

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09/18/2024	TEK	Review contract	0.30	157.50
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			2.90	\$1,222.50

B003 Case Administration

09/03/2024	NFM	Revise service lists.	0.40	110.00
09/05/2024	NFM	Electronically file Certificate of Service for Sale pleadings (.2); sign up F. Ringel and C. Yee for upcoming hearing (.1).	0.30	82.50
09/09/2024	NFM	Electronically file LTRB Aug Fee Statement and DeLotto July Fee Statement (.3); serve same (.2).	0.50	137.50
09/09/2024	CKY	Review invoices (.1); prepare DeLotto Fee Statement (.1).	0.20	105.00
09/10/2024	NFM	Sign up client for upcoming hearing (.1); prepare documents for C. Yee for upcoming hearing (.3); draft certificate of service for Fee Statements (.1).	0.50	137.50
09/11/2024	NFM	Electronically file COS for Fee Statements.	0.10	27.50
09/12/2024	CKY	Draft Omnibus Fee Order.	0.20	105.00
09/13/2024	NFM	Retrieve Bid Procedures Order off PACER and distribute to F. Ringel and C. Yee (.1); update calendar (.2); serve Bid Procedures Order (.7).	1.00	275.00
09/16/2024	CKY	Submit fee order	0.10	52.50
09/17/2024	NFM	Electronically file Certificate of Service for Bid Procedures Order.	0.20	55.00
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			3.50	\$1,087.50

B008 Meetings of Creditors/Status Hearings

09/11/2024	CKY	Prepare for hearing.	0.70	367.50
09/12/2024	CKY	Prepare for and attend hearing.	0.50	262.50

			1.20	\$630.00
<u>B009</u>	<u>Plan and Disclosure Statement</u>			
09/13/2024	CKY	Correspond with D. Kozlowski regarding confirmation issues (.1); correspond with chambers regarding confirmation hearing (.1); revise solicitation materials (.6).	0.80	420.00
09/08/2024	CKY	Revise Combined Hearing Motion (.2); draft Ballots (.5).	0.70	367.50
09/09/2024	CKY	Revise Plan and Disclosure Statement (.4); correspond with B. Ryinker and D. Kozlowski regarding same (.1).	0.50	262.50
09/10/2024	NFM	Electronically file Plan, Disclosure Statement and Combined Motion.	0.80	220.00
09/10/2024	CKY	Correspond with F. Ringel regarding Plan and Disclosure Statement (.1); finalize Plan and Disclosure Statement for filing (.3); finalize Combined Hearing Motion for filing (.2); correspond with chambers regarding combined hearing (.1).	0.70	367.50
09/12/2024	CKY	Telephone conference with F. Ringel regarding confirmation issues.	0.10	52.50
09/17/2024	NFM	Retrieve Combined Plan Scheduling Order off PACER and send to F. Ringel and C. Yee (.1); update calendar for new Plan dates (.1); electronically file Solicitation Plan with Redline (.4); electronically file Solicitation Disclosure Statement with Redline (.4).	1.00	275.00
09/17/2024	CKY	Correspond with N. Meyers regarding solicitation.	0.10	52.50
09/19/2024	NFM	Review and revise Solicitation documents.	0.30	82.50
09/20/2024	NFM	Prepare solicitation documents for upcoming service.	0.50	137.50
09/23/2024	NFM	Review service labels for upcoming Solicitation.	0.50	137.50
09/24/2024	NFM	Prepare and serve Amended Scheduling Order, Plan, Disclosure Statement and Ballots.	1.00	275.00

2 Bowery LLC

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09/25/2024	NFM	Draft Certificate of Service for Solicitation materials (.3); electronically file same (.2).	0.50	137.50
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09/25/2024	CKY	Review leases to be assumed.	0.20	105.00
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7.70	\$2,892.50
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**Total Fees**

15.30	\$5,832.50
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Cost/Advances:

Amount

FedEx

38.73

\$38.73

**Total Expenses**

\$38.73

**Rate Summary**

Thomas E. Kass	0.30 hours at \$ 525.00/hour	157.50
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Nathanael F. Meyers	8.80 hours at \$ 275.00/hour	2,420.00
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Clement K. Yee	6.20 hours at \$ 525.00/hour	3,255.00
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Total hours:	15.30	5,832.50
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**Total Current Charges**

\$5,871.23